

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19912	1.43		
GIFT NIFTY	25188	0.44		
NIKKEI 225	38750	-0.10		
HANGSENG	24381	0.85		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.05	-0.86		
JPY/INR	59.50	1.15		
GBP/INR	117.06	0.75		
EUR/INR	99.80	0.24		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	25044	0.29		
SENSEX	82055	0.19		
NIFTY BANK	56461	0.72		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	97347	0.33	
SILVER	105335	0.40	
ZINC	254.95	0.31	
CRUDE OIL	5626	0.77	
NATURAL GAS	318.30	0.70	
ALUMINIUM	245.30	-0.06	
COPPER	877.60	0.34	
LEAD	179.40	-0.03	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.07	1.66		
INFY	18.30	1.10		
DR REDDY	15.59	1.83		
HDFCBANK	75.10	0.16		
ICICIBANK	32.90	0.52		

STOCK TO WATCH

Bajel Projects The company has received a large order (valued between Rs 100–200 crore) for the establishment of a 400kV GIS and 765kV AIS extension substation from a leading private player in the energy and power transmission sector. RITES The company has received a Letter of Intent from Gujarat Urban Development Company for the appointment of a TPI agency for WSS/UGD/STP projects under Amrut 2.0/SJMMSVY under GUDC for ULBs of Gujarat. The project is valued at Rs 28.5 crore. PTC Industries The company's subsidiary, Aerolloy Technologies, has signed a Memorandum of Understanding (MoU) with Safran Aircraft Engines.

TOP NEWS

Adani Ports shares surge 5% as investors cheer possible Iran-Israel ceasefire.

IndiGo, SpiceJet shares jump up to 4% as oil prices slump over Iran-Israel ceasefire.

HCLTech joins hands with Nasdaq-listed chip major AMD to create centers to speed up AI, digital, cloud solutions.

Enviro Infra shares surge 14% as firm secures Rs 306-crore projects, forays into renewable energy sector.

Adani Group stocks rise up to 4% after Gautam Adani announces \$15-20 bn capex in next five years at AGM.

Defence stocks snap 2-day rally to fall more than 2% on Israel-Iran ceasefire; BEML, GRSE decline up to 7%.

Vodafone Idea shares surge 6% amid report of Centre considering relief on Rs 84,000-cr dues.

KPIT Tech shares nosedive 5% as it flags uncertain environment; bets on Caresoft deal.

Eppeltone Engineers shares make bumper market debut, list at 90% premium to SME IPO price.